Case No.: <u>09-03570</u>

Case Name: <u>BUCKS COUNTY ONCOPLASTIC INSTITUTE</u>

For the Period Ending: 09/30/2022

Trustee Name:
Date Filed (f) or Converted (c):

Eva M. Lemeh 03/30/2009 (f)

§341(a) Meeting Date:

05/06/2009

				Claims Bar Date:		<u>05/15/2020</u>
	1	2	3	4	5	6
	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #						
1	PREFERENCES	\$1,316,681.16	\$1,300,000.00		\$144,500.00	F
2	BANK ACCTS	\$12,443.97	\$49,350.54		\$49,350.54	Fz
	Bank of Tennessee - Cash/Operating Account - \$0.00 Bank of Tennessee - Cash/Escrow account - \$0.00 Wachovia - Cash/Operating account - \$0.00 SunTrust - Cash/Operating account - \$5,859.54 SunTrust - Cash/Operating account - \$4,862.77 Bank of Tennessee (DSI Hospitals Inc acct) - Cash-Bank of Tennessee (DSI Hospitals Inc acct) - Cash-	Bucks County Operating				
3	SECURITY DEPOSITS-lease and prepaid	\$156,668.95	\$0.00		\$0.00	FA
	expenses					
	Lease Security Deposit, 1000 Urban Center Drive, S Prepaid expense: SenRX 3 year warranty tp prepaid Prepaid expense: MagView Annual Software Suppo Prepaid expense: Leica Equipment Service Agreem Prepaid expense: Marsh-Lexington Ins Co - Bucks Prepaid expense: Marsh-Bucks Liability - Finance C Prepaid expense: Marsh-Bucks Surplus Lines Tax o Prepaid expense: Marsh-Bucks PA Mcare Assessme Prepaid expense: Marsh-PLGL/Surplus Tax/PA Mca Prepaid expense: AIG & Genworth Life Ins Co D	s as of 1/31/2009 - \$3,51 rt as of 1/31/2009 - \$6,07 ent as of 1/31/2009 - \$3,5 GL/PL and excess GL/PL Charge as of 1/31/2009 - \$ n PL/GL as of 1/31/2009 nt Surcharge as of 1/31/2 ure for adding ER Physici r. Dupree as of 1/31/2009	75.00 85.00 8 s of 1/31/2009 - \$22,527.00 \$338.87 - \$679.97 009 - \$5,691.25 cans as of 1/31/2009 - \$7,708.18 9 - \$302.50		00.00	
4	ACCT RECV (split with asset 5 to distinguish collectable a/r from non-collectable - these a/r secured by Siemens)	\$1,422,675.50	\$0.00		\$0.00	FA
5	4 ACCOUNTS RECV (most are secured by Siemans-see asset #4; re: 4 a/r recd 4.1.11 Siemens does not have a lien on these according to dsi who contacted Siemens.)	\$3,633.55	\$3,633.55		\$3,663.55	F.A
6	EQUIPMENT, FURNISHINGS	\$651,209.00	\$0.00	OA	\$0.00	FA
7	MACHINERY	\$11,080,864.00	\$0.00	OA	\$0.00	FA
8	INVENTORY	\$388,801.01	\$0.00		\$0.00	F/
9	LEASEHOLD IMPROVEMENTS	\$132,226.00	\$0.00		\$0.00	FA

Case No.: 09-03570

Case Name: BUCKS COUNTY ONCOPLASTIC INSTITUTE

For the Period Ending: 09/30/2022 **Trustee Name:** Date Filed (f) or Converted (c): Eva M. Lemeh 03/30/2009 (f)

§341(a) Meeting Date:

05/06/2009

Claims Bar Date: 05/15/2020

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10	Medical equipment and supplies	\$0.00	\$90,875.00		\$90,875.00	FA		
11	LIFE INS POLICY	\$0.00	\$0.00		\$0.00	FA		
12	Claim for Fraudulent conveyance in Delaware DSI case-amount includes total unsecured claims, admin fees and expenses and interest to pay estate in full) Unknown	\$260,000,000.00		\$27,449,161.54	FA		
Asset	Asset Notes: DSI litigation settled via mediation for 52,000,000; amended claim in Delaware bankruptcy							
INT	Interest Earned (u	Unknown	Unknown		\$11,963.54	FA		

TOTALS (Excluding unknown value)

Gross Value of Remaining Asset

\$261,443,859.09 \$15,165,203.14

\$27,749,514.17

\$0.00

Major Activities affecting case closing:

08/05/2022 email from Schott at international sureities:

> Thank you for providing this information. We will gladly process the bond cancellation and there will be a refund due in the amount of \$2,013.00. It generally takes the Surety around 90 days to process the refund and return the funds to us. Once we receive the refund, we will forward it on to you.

will disburse refund and when checks cashed, then case will be ready for tdr

02/13/2022 objections settled; p young preparing motion for comp and settle and interim distribution to file once ecf is back on line-will pay all money out; sent claims analysis to young for interim

distribution

01/12/2022 Delaware trustee requested w-9; filled out and submitted to Delaware trustee

01/12/2022 deposition moved to 01/19/22

12/01/2021 deposition moved to 12/15; will move objection to the Pioneer claim to the mashburn mediation in January-eml

11/23/2021 review response atty houston prepared to file regarding objection to mpt claim filed by pioneer-eml

11/06/2021 work on response to pioneer's objection to mpt's claim

11/05/2021 spoke to p young re: review of siemens claim in july 2009- in june or july 2009, I asked p young to check with siemens counsel, larry edmondson, regarding the accts receivable asset

the debtor listed in its b'cy petition in hopes the estate could bring money into the estate by obtaining a carve out for collecting said Accts receivables; this is a normal practice for me when i see a large acets rec and this one was 1.4+ million and the debtor listed in its petition that siemens had a lien on (that is why p young reviewed the siemens claim, which at that time was filed as a secured claim; the review was to check to see if siemens was perfected against the debtor's accts receivables); he concluded the review of the claim, contacted edmondson and spoke to him about giving the estate a carve out. As i recall siemens declined to allow us to pursue collection of the acets recs not sure if it ws becasue we asked for a carve out or because they were collecting them, so we did not pursue the matter any further (i have done this in numerous cases and most creditors allowed us to collect the accts rec and

get a carve out of a certain percentage for our work)-eml $Case\ 3:09\text{-}bk\text{-}03570$

Doc 397 Filed 10/12/22 Entered 10/12/22 20:08:07 Desc Main

Document Page 2 of 9

Case No.: 09-03570

Case Name: BUCKS COUNTY ONCOPLASTIC INSTITUTE

For the Period Ending: 09/30/2022

08/25/2021

08/19/2021

08/16/2021

Trustee Name: Date Filed (f) or Converted (c): Eva M. Lemeh 03/30/2009 (f)

§341(a) Meeting Date: **Claims Bar Date:**

05/06/2009 05/15/2020

6

	1	2	3	4	5	6		
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11/04/2021	answered additional discovery questions from pionee	r						
11/02/2021	once objection deadline runs will file orders; waiting f		eml					
11/02/2021	peter hughes depo was last thursday; p young's depo is	-						
10/01/2021	emailed d houston to object to claims without docs-cla	aims 13, 18 and 52; will	prepare an omnibus objection and email	to d houston-eml				
09/23/2021	emails with d houston re: requesting docs we need for 11am-eml	poc 49-3 to make sure a	all equipment liquidated and if not how r	nuch to reduce the claim by; w	vill have conf call tom	orrow at		
09/17/2021	emailed atty houston-Pioneer claims 48 and 49 appear sales price and reduces the claim in that amount; the c	•						
09/16/2021	attorney Houston researching if I allowed and paid unand did not amend its claim; if so, will object to pione	* *	rom objecting now to pioneer's claim (pu	urchased from siemens); we be	lieve pioneer sold leas	sed equipment		
09/14/2021	tew patton hahn-answered my questions; review email	I from han; tew atty hous	ston; finalize motion for interim distribu	tion send to atty houston to file	e-eml			
09/13/2021	reviewed Pioneer's memo; emailed Patton Hahn for MPT responses; conf call with houston tomorrow to discuss; if MPT needs to reduce they will amend claim and if no other claims need to be objected to, I will file motion for interim distribution-eml							
09/10/2021	picked up check from p young's office; deposited chec	ck; paid bond premium-e	eml					
09/10/2021	will review claims and if no more to object to will fina	alize motion for interim	distribution (spoke to d houston-he will	review MPT claim and we wil	l discuss on monday)-	eml		
09/09/2021	reviewed responses to interogs with atty houston-eml							
09/09/2021	Trustee Lemeh's deposition by Pioneer set for 09/28/2	21-eml						
09/08/2021	email from Delaware counsel that money will be over withdrawn tomorrow-eml	nighted tomorrow for fri	day delivery to p young's office (that is	what is on the poc) and DSI cl	laim in Bucks County	will be		
09/08/2021	emailed Delaware trustee for ETA on check being delivered; emailed Delaware counsel for ETA on when DSI claim would be withdrawn-eml							
09/08/2021	email from bank rep for eta on when check will be ser	nt-em1						
09/02/2021	1 reviewed D houston's motion to employ and he filed it; emailed him to see if he wants to review the motion for interim distribution and my answers to interogs right now or wait-eml							
09/02/2021	emailed d houston drafts of my responses to pioneer's interogs and my motion for interim distribution-eml							
09/01/2021	email from pinnacle-required to leave \$2,000,000 in checking (best deal I could negotitate with bank to keep bank fees as low as i could; it is the best deal to make sure the bank does not bear the costs to collaterlize that large of a deposit) -eml							
09/01/2021	worked on responses to interogs and motion for interin	m disbursement-eml						
08/31/2021	worked on responses to interogs-eml							
08/27/2021	The DE trustee has filed his objections, including the	ones we asked him to fil	eeml					
08/27/2021	will hire counsel to assist me in case to get it to closing resolved-eml	g since pioneer objected	to p young's fee; because of objection w	vill not ask him to perform any	further legal work un	til objection is		
08/27/2021	since fee objection hearing has turned into a full blow to object to will prepare and file a motion for an interi					as and if none		

conf call with shane ramsey and p young re-objection to attys fees and mpt claim-eml

working on interim distribution; spoke to t niarhos to let him know i would be filing it since bank fees will be thousands each month-eml

hearing on objection to fees scheduled for tues 08/24/21-will be via zoom or continued so we can have evidentiary hearing-eml

Page No: 4

FORM 1 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT ASSET CASES

Case No.: 09-03570

Case Name: **BUCKS COUNTY ONCOPLASTIC INSTITUTE**

For the Period Ending: 09/30/2022 Trustee Name:

Eva M. Lemeh 03/30/2009 (f)

§341(a) Meeting Date:

Date Filed (f) or Converted (c):

05/06/2009

Claims Bar Date:

05/15/2020

1	2	3	4	5	6
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08/12/2021 order was signed in delaware case today; we amended our claim in delaware case and mpt will withdraw its claim in the delaware case and amend it in this case-eml 08/12/2021 bond being overnighted; will pay premium once money comes into case-eml 08/09/2021 08/17/21 -deadline for objection to fee app-eml

08/09/2021 08/27/21-deadline to object to dissallowed claims-eml

07/21/2021 Five claims that were filed in delaware case and in this case have already received a partial distribution in our case (back in 2010). p young emailed delaware trustee's atty to request

they object to those five as duplicates since they have already been allowed, and partially paid, in our case. He will discuss with the delaware trustee-it won't change the stipulation or

the motion....it would just add to the number of claim objections that the delaware trustee, should he agree with trustee lemeh-eml

P YOUNG WILL file a motion to disallow claims 13 and 60 as duplicates of claims filed and paid in the delaware case-eml 07/21/2021

Case No.: 09-03570

Case Name: <u>BUCKS COUNTY ONCOPLASTIC INSTITUTE</u>

For the Period Ending: 09/30/2022

Trustee Name:
Date Filed (f) or Converted (c):

Eva M. Lemeh 03/30/2009 (f)

§341(a) Meeting Date: 05/06/2009 Claims Bar Date: 05/15/2020

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07/16/2021

p young's analysis of amended MPT POC:

Eva,

I have now had an opportunity to review MPT's claim. I do not find anything objectionable about the claim. In this email, I will address each category of damages and the support for such damages.

- 1) Post-petition rent of \$11,757,946.35. This would be MPT's rejection damages. Pursuant to 502(b)(6), a landlord's rejection damages are capped at the greater of (i) 1 year's rent or (ii) 15% of the remaining amount due under the lease, not to exceed 3 years rent. According to MPT's calculations, 1 year of rent would be \$4,963,287.76; 3 years of rent would be \$15,287,783.55; the entire lease balance would be \$78,386,308.99; and 15% of the entire balance would be \$11,757,946.35. Therefore, their claim for post-petition rent is properly calculated under 502(b)(6).
- 2) Pre-petition rent of \$8,246,543.42. This amount just is what it is, and is not capped by 502(b)(6). This is appropriate.
- 3) Pre-petition penalties of \$186,499.94. The lease gives them the right to assess late penalties, so this is appropriate.
- 4) Pre-petition expenses, costs and fees of \$94,830.40. The lease gives them the right to recover these costs. While post-petition expenses and costs would not be allowable, pre-petition costs and expenses are appropriate.
- 5) Notes of \$770,000.00. There were several promissory notes between MPT and Bucks County. Those are separate from the lease and, therefore, the damages are not capped by 502(b)(6). There appear to be balances remaining, so this seems an appropriate damage.
- 6) Additional development payments of \$4,057,883.00. Separate from the lease, there was a funding agreement between the parties. My understanding is that, if Bucks County had been current on its obligations, this would have been amortized. Because they were in default from the beginning, the funding agreement gave them the right to call this immediately due and owing. Therefore, I think this is appropriate.
- 7) Construction period rent balance remaining of \$4,878,231.12. This could really be considered additional pre-petition rent. The lease between the parties required Bucks County to pay some reduced rent while the building was being constructed. If there was no default, the construction period rent was also going to be amortized across the life of the lease. However, because a default occurred pre-petition, this amount was declared due and owing. So this, like the pre-petition rent, is part of MPT's damages.

One more issue....I've been told that MPT may have later sold this property. Under Delaware law, I do not think the tenant is entitled to a reduction for the sale of the property....I think the entire claim its still owing, under state law.

07/09/2021 p young forwarded delaware trustee's stipulations; reviewed and emailed p young it looked good to me; p young made a few comments and emailed them to the delaware trustee; once filed and the order approving them is signed attys will file fee apps -eml

06/24/2021 tow delaware DSI trustee and counsel re mpt withdrawing claim in dsi delaware case, dsi withdrawing claim in this case, we subrodinate claim in delaware case and delware trustee pay duplicate claims in his case and we disallow in this case-eml

06/24/2021

p young will file object as ed 3:109-bit 0/3570 del Doc wild 10/12/22 ice-e entered 10/12/22 20:08:07 Document Page 5 of 9

Case No.: 09-03570

Case Name: BUCKS COUNTY ONCOPLASTIC INSTITUTE

For the Period Ending: 09/30/2022 Trustee Name: Date Filed (f) or Converted (c): Eva M. Lemeh 03/30/2009 (f)

§341(a) Meeting Date:

05/06/2009 05/15/2020

	Claims Bar Date:		05/15/2020					
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06/24/2021	update from p young-As soon as the DE Trustee says they are on board, we need to reach out to MPT and try to resolve their claim amount. Then, once they file the motion to approve the deal, we can file objections to all duplicate claims and file fee apps, so that all of those notice periods are running contemporaneous to the DE motion. If all goes right, we can have							
05/03/2021	fee orders down and claim orders down by the time you get the fundsor very shortly thereafterso you can start writing checks-eml update from p young:							
04/08/2021	2 11 2	The order got entered approving the settlement in the DSI Delaware case-eml DSI case settled for 52million; p young will prepare motion to allow claims and attach order in DSI case; then file fee app I will file fee app; once money sent case will be ready for						
04/08/2021	requested bill of costs-eml							
03/08/2021	mediation scheduled for 04-06 and 04-7							
02/02/2021	Update from Phillip Young: Status-Claim filed in DE	; Last MSJ argued in the	DE Bkcy case; Action Item-Awaiting t	rial schedule				
01/15/2021	p young update-nothing new							
12/31/2020	discuss with Phillip if we apply simple or compound it	nterest-pyoung will resea	arch it for Tennessee-eml					
12/08/2020	Update from Phillip Young: Status-Claim filed in DE;	Last MSJ argued in the	DE Bkcy case; Action Item-Last MSJ of	order just came out; awaiting tr	ial schedule			
11/10/2020	Update from Phillip Young: Status-Claim filed in DE; Last MSJ argued in the DE Bkcy case; Action Item-Last MSJ order just came out; awaiting trial schedule-nothing new							
10/28/2020	Update from Phillip Young. Status: Claim filed in DE; Last MSJ argued in the DE Bkcy case. Action Item: Per DE trustee, case will be scheduled for trial as soon as last MSJ order is entered (maybe by Dec)							
07/04/2020	Update from Phillip Young: Status-Claim filed in DE;	litigation transferred to	DE BK Court in May (Case no. 14-5035	66); Action Item-Continue mo	nitoring Delaware cas	se		
04/05/2020	Update from Phillip Young: Status-Claim filed in DE; pending	litigation transferred to	DE BK Court in May (Case no. 14-5035	66); Action Item-Continue mor	nitoring Delaware cas	e; fee app		
02/23/2020	reviewing pleadings and responses to prepare for hearing on objection to debtor's claim in Delaware DSI case scheduled for 10 am Tuesday 02/25/20; p young attending hearing in Delaware-eml							
12/18/2019	conference call with attys young and hughes re: amending poc in dsi Delaware bcy case and prearing response to objection to bucks county poc-eml							
12/12/2019	an objection filed to the estate's claim filed in Delaware case; p young and trustee looking for local counsel; have spoken to a creditor who suggested financing costs but response is due 01/09/2020 and we have to employ atty in this case so they can be local counsel in Delaware matter on behalf of estate; working on fee arrangement so can file motion to employ Delaware counsel and amend p young motion so both attys are paid the same since working together thye will keep hours etc-eml							
12/09/2019	claim in Delaware case objected to; p young and I spo	• •						
11/11/2019	Phillip Young update: Status-Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Action Item-Continue monitoring Delaware case (status conferences being held)							
09/14/2019	Update from Phillip Young: Status- Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Action Item-Continue monitoring Delaware case (status conferences being held)							
08/17/2019	P. Young update - Status: Claim filed in DE; litigation	transferred to DE BK C	ourt in May (Case no. 14-50356); Actio	on Item: Continue monitoring	Delaware case			
07/03/2019	Phillip Young update: Status - Claim filed in DE; litig	ation transferred to DE E	BK Court in May (Case no. 14-50356);	Action Item - Continue monito	oring Delaware case			
05/13/2019	Update from Phillip Young: Status-Claim filed in DE;	litigation transferred to	DE BK Court in May (Case no. 14-5035	66); Action Item-Awaiting claim	m objection			
04/16/2019	Update from Phillip Young - Status: Claim filed in DI	; litigation transferred to	DE BK Court in May (Case no. 14-503	356); Action Item: Awaiting cla	aim objection			
03/09/2019	Update from Phillip York States: 69 hk-0357		ମାଞ୍ଜିପ [୍] 10/12/22 ^{case} Entered ocument Page 6 of 9		in obj pjesc Ma \$0.00	in \$0.00		

6

FORM 1 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT ASSET CASES

Case No.: <u>09-03570</u>

Case Name: <u>BUCKS COUNTY ONCOPLASTIC INSTITUTE</u>

For the Period Ending: 09/30/2022

Trustee Name: Eva M. Lemeh

Date Filed (f) or Converted (c): 03/30/2009 (f)

§341(a) Meeting Date: 05/06/2009 **Claims Bar Date:** 05/15/2020

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02/04/2019	Update from Phillip Young: Status-Claim filed in DE	; litigation transferred to	DE BK Court in May (Case no. 14-5035	56); Action Item-Awaiting claim	m objection		
10/10/2018	Update from Phillip Young - Status: Claim filed in Dl	E; litigation transferred to	DE BK Court in May (Case no. 14-503	356); Action Item: Awaiting cl	laim objection		
09/03/2018	Update from Phillip Young - Status: Claim filed in Dl	E; litigation transferred to	DE BK Court in May (Case no. 14-503	356); Action Item: Awaiting cl	laim objection		
08/14/2018	Update from Phillip Young - Status: Claim filed in Dl claim objection	E; litigation transferred to	DE BK Court in May (Case no. 14-503	356); Action Item: Depositions	s scheduled for Augus	t; awaiting	
06/05/2018	Update from Phillip Young - Status: Claim filed in Dl claim objection	E; litigation transferred to	DE BK Court in May (Case no. 14-503	356); Action Item: Depositions	scheduled for August	; awaiting	
05/02/2018	Phillip Young update-Status: Claim filed in DE; litiga	tion transferred to DE B	K Court in May (Case no. 14-50356); A	ction Item: Depositions being	scheduled; awaiting cl	laim objection	
02/27/2018	Update from Phillip Young: Status: Claim filed in DE claim objection	; litigation transferred to	DE BK Court in May (Case no. 14-503	56); Action-Item: Subpoena re	esponses due in March	h; awaiting	
11/10/2017	Update from Phillip Young: Status: Claim filed in DE objection	; litigation transferred to	DE BK Court in May (Case no. 14-503	56); Action Item: Nothing furt	her at this time; await	ing claim	
10/12/2017	Update from Phillip Young. Status: Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Action Item: Nothing further at this time; awaiting claim objection						
08/08/2017	Delaware case survived summary judgment; P Young	has spoken to atty and to	rustee for Delaware case; looking to get	settlement offers-eml			
08/08/2017	tcw 856 767 3000 Alfred Giuliano -returning call-eml						
06/02/2017	Update from Phillip Young - Status: Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Action: Nothing further at this time; awaiting claim objection						
12/07/2016	Update from Phillip Young: Status: Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Action: Nothing further at this time; awaiting claim objection						
09/06/2016	Update from Phillip Young: Status: Claim filed in DE	; litigation transferred to	DE BK Court in May (Case no. 14-503	56); Action: Nothing further a	t this time; awaiting c	claim objection	
07/06/2016	Phillip Young update: Status: Claim filed in DE; litigate	ation transferred to DE B	K Court in May (Case no. 14-50356); A	action: Nothing further at this t	ime; awaiting claim o	bjection	
06/07/2016	Phillip Young update; Status: Claim filed in DE; litigate	ation transferred to DE B	K Court in May (Case no. 14-50356); A	Action Item: Nothing further at	this time; awaiting cl	aim objection	
05/02/2016	Update from Phillip Young - Status: Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356) Action Item: Nothing further at this time; awaiting claim objection						
03/29/2016	Update from Phillip Young: Status: Claim filed in DE	; litigation transferred to	DE BK Court in May (Case no. 14-503	56); Action: Nothing further at	this time; awaiting cl	laim objection	
03/01/2016	Phillip Young update: Claim filed in DE; litigation tra	nsferred to DE BK Cour	t in May (Case no. 14-50356); Action It	em: Nothing further at this tim	e; awaiting claim obj	ection	
02/03/2016	Phillip Young update: Claim filed in DE; litigation tra	nsferred to DE BK Cour	t in May (Case no. 14-50356); Nothing	further at this time; awaiting of	laim objection		
11/01/2015	Update from Phillip Young: Claim filed in DE; litigat	ion transferred to DE BK	Court in May (Case no. 14-50356); No.	othing further at this time; awa	iting claim objection		
09/25/2015	Update from Phillip Young: Claim filed in DE; litigat	ion transferred to DE BK	Court in May (Case no. 14-50356); No.	othing further at this time; awa	iting claim objection		
08/24/2015	Update from Phillip Young: Status: Claim filed in DE objection	; litigation transferred to	DE BK Court in May (Case no. 14-503	56) Action Item: Nothing furth	ner at this time; awaiti	ng claim	
07/10/2015	Phillip Young Update: Claim filed in DE; litigation tr	ansferred to DE BK Cou	rt in May (Case no. 14-50356); Nothing	g further at this time; awaiting	claim objection		
06/09/2015	Update from Phillip Young: Claim filed in DE; litigat	ion transferred to DE BK	Court in May (Case no. 14-50356) N	Nothing further at this time; aw	aiting claim objection	1	
05/03/2015	Update from Phillip Young: Claim filed in DE; litigat	ion transferred to DE BK	Court in May (Case no. 14-50356). No	othing further at this time; awa	iting claim objection		
04/08/2015	Update from Phillip Young: Claim filed in DE; litigat	ion transferred to DE BK	Court in May (Case no. 14-50356); No.	othing further at this time; awa	iting claim objection		
03/09/2015	Update from Phillip Young: Claim filed in DE; litigat Case 3:09-bk-0357		Court in May (Case no. 14-50356); No Filed 10/12/22 Entered			in	

Case No.: 09-03570

Case Name: BUCKS COUNTY ONCOPLASTIC INSTITUTE

For the Period Ending: 09/30/2022 **Trustee Name:** Date Filed (f) or Converted (c): Eva M. Lemeh 03/30/2009 (f)

§341(a) Meeting Date:

Claims Bar Date:

05/06/2009 05/15/2020

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

	, and the second
02/03/2015	Update from Phillip Young: Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Nothing further at this time; awaiting claim objection
11/28/2014	Update from Phillip Young: Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Nothing further at this time; awaiting claim objection
11/03/2014	Phillip Young update: Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Nothing further at this time; awaiting claim objection
10/13/2014	Update from Phillip Young. Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356) Nothing further at this time; awaiting claim objection
09/10/2014	Phillip Young update: Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Nothing further at this time; awaiting claim objection
07/31/2014	Update from Phillip Young Claim filed in DE; litigation transferred to DE BK Court in May (Case no. 14-50356); Nothing further at this time; awaiting claim objection
07/06/2014	Update from Phillip Young: Status=Claim filed in DE. Action= Nothing further at this time; awaiting claim objection
06/08/2014	Update from Phillip Young: Status: Claim filed in DE. Action Item: Nothing further at this time; awaiting claim objection -dp.
05/05/2014	Update from Phillip Young. Status: Claim filed in DE. Action Item: Nothing further at this time; awaiting claim objection -dp.
04/04/2014	Update from Phillip Young: \$151 MM Claim filed in DE Nothing further at this time; awaiting claim objection & outcome of PA litigation -dp.
01/12/2014	pyoung update: \$151 MM Claim filed in DE. Nothing further at this time; awaiting claim objection & outcome of PA litigation
09/11/2013	proof of claim filed in delaware b'cy case; now wait for success in case then will disburse funds-eml
09/09/2013	Update from Phillip Young: Claim filed in DE; File amended claim
02/07/2013	2/7/2013 Order entered to reopen case. Previous case status: TDR 5/8/2012dp.
01/11/2013	UST filed motion to reopen -dp.
05/14/2012	check for zero bal and TDR
04/11/2012	Draft unclaimed funds report to Eva for review -dp.
	Filed unclaimed funds for claims 5, 54, 55, \$172.41 total -dp.
12/28/2011	Filed 3010-undistributed funds -dp
11/07/2011	wellpath and shusterman filed objection and did not file poc; stated in objection i told them wjat to do but they did not do it so cannot resolve without a hearing-asking for attys fees, so
	no agreed order; continued hearing until 1/20/11-eml
08/12/2011	tfr submitted to ust 08/1/11 (TFR done by EL)
07/28/2011	Filed orders to pay accountant and atty lemeh -dp.
07/06/2011	Filed motions to pay Accountant and Attorney -dp.
10/10/2010	agent val col 3; equip sold during chpt 11; paid creditor vactron per order authorizing payment dated 12/17/09
08/27/2010	There remain two unresolved preference actions. We should be setting trial dates at a pretrial conference today. I anticipate that we will need to serve some discovery before proceeding
	to trial. We have a decent settlement offer from one defendant but the other defendant claims insolvency. We could resolve these prior to trial, but I am preparing to go forward. I
	suspect the judge will set these for trial late in the year P. Young.
08/25/2010	Tax Returns (2008 & 2009) received, put in docs & sent to Larry Williams -dp.
08/23/2010	8/23/10 sent email to atty for 2008 and 2009 tax returns (for Larry Williams)
08/01/2010	Report of sale filed 7/7/10.

Filed order to employ Larry Williams 7/19/10. -dp

Page No: 9

FORM 1 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT ASSET CASES

Case No.: 09-03570

Case Name: BUCKS COUNTY ONCOPLASTIC INSTITUTE

For the Period Ending: 09/30/2022 **Trustee Name:** Date Filed (f) or Converted (c): Eva M. Lemeh 03/30/2009 (f)

§341(a) Meeting Date:

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04/11/10-young settled all but 1 preference/fraud conv case-big one against dr. schuster-paid over 100,000; trying to settle for 90,000 but she is at 20,000; looks like we will have to sue; 07/22/2010

waiting for auction to close-eml 04/11/10

4.22.09 employed Phillip Young as atty for trustee; preferences; young pursuing collection of preference

11/03/09 vmail and email to debtor's atty-tail insurance policy

/s/ EVA M. LEMEH **Initial Projected Date Of Final Report (TFR):** 05/30/2010 **Current Projected Date Of Final Report (TFR):** 12/31/2022

EVA M. LEMEH